

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1621819

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Riversol Skin Care Inc.
of the City of Vancouver, Province of British Columbia
MacKay & Company Ltd., Trustee

Take notice that:

1. Riversol Skin Care Inc. filed an assignment on the 7th day of May 2012, and the undersigned, MacKay & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 24th day of May 2012, at 11:00 o'clock AM, at the office of MacKay & Company Ltd., at 1100 - 1177 West Hastings Street, Vancouver, British Columbia.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 8th day of May 2012.

MacKay & Company Ltd. - Trustee

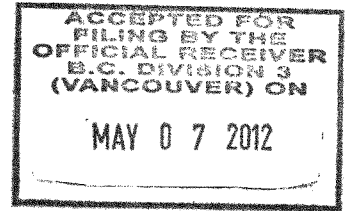
Per:



Russell Law
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original Amended



-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Riversol Skin Care Inc.
 of the City of Vancouver, Province of British Columbia
 MacKay & Company Ltd., Trustee

To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of May 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 185,886.68	1. Inventory 20,000.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 185,886.68	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 5,097.58	Good 1.00
3. Preferred creditors as per list "C" 3.00	Doubtful 1.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00	Bad 0.00
Total liabilities 190,987.26	Estimated to produce 1.00
Surplus NIL	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 26,299.50
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 46,300.50
	Deficiency 144,686.76

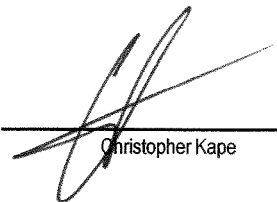
I, Christopher Kape, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of May 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 4th day of May 2012.



 Russell Law, Commissioner of Oaths
 For the Province of British Columbia
 Expires Dec. 31, 2014



 Christopher Kape

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Riversol Skin Care Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	CANADA REVENUE AGENCY Attr: Burnaby Fraser Tax Services Office 845807676RT0001	9737 King George Hwy PO Box 9070 Stn Main Surrey BC V3T 5W6	1.00	0.00	1.00
2	Contact Services Inc.	660 Dennett Place Delta BC V4G 1N4	53,042.25	0.00	53,042.25
3	Dean Johansson Shareholder loan	3205 West 1th Avenue Vancouver BC V6K 2M9	3,501.00	0.00	3,501.00
4	DELL FINANCIAL SERVICES	5035 South Service Road PO Box 5060 Burlington ON L7R 4C8	628.40	0.00	628.40
5	Dr. Jason Rivers Shareholder loan	4094 West 33rd Avenue Vancouver BC V6N 2J1	53,640.25	0.00	53,640.25
6	Galyna Kostromine, LLB	800 - 789 West Pender St. Vancouver BC V6C 1H2	2,332.00	0.00	2,332.00
7	Information Office	202 - 4580 Main St. Vancouver BC V5V 3R5	31,251.53	0.00	31,251.53
8	Institute B Development Corporation	120 Columbia Street Vancouver BC V6A 3Z8	9,295.00	0.00	9,295.00
9	Institute B Development Corporation	120 Columbia Street Vancouver BC V6A 3Z8	19,156.45	0.00	19,156.45
10	New Document Media Corp.	1706 West 1st Avenue Vancouver BC V6J 0E4	4,800.00	0.00	4,800.00
11	SageWise Counsel	1701 - 1188 Quebec Street Vancouver BC V6A 4B3	201.76	0.00	201.76
12	Sip Publicity	200 - 375 Water Street Vancouver BC V6B 5C6	2,800.00	0.00	2,800.00
13	Wild Marketing	101 - 9149 Saturna Drive Vancouver BC V3J 7K1	5,236.04	0.00	5,236.04
14	WORKERS' COMPENSATION BOARD	PO Box 5350, Stn Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
Total:			185,886.68	0.00	185,886.68

04-May-2012

Date


 Christopher Kape

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued


List "B"
 Secured Creditors

Riversol Skin Care Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CANADA REVENUE AGENCY Attn: Burnaby Fraser Tax Services Office 845807676RP0001	9737 King George Hwy PO Box 9070 Stn Main Surrey BC V3T 5W6	5,097.58	Business Assets - Stock In Trade - Inventory of raw material and finished product	01-Jan-2012	5,097.58	14,902.42	
				Debts Due - Business - Various	01-Jan-2012	0.00	1.00	
				Other - 1 Apple iPhone	01-Jan-2012	0.00	350.00	
				Other - 1 Apple MacBook Pro	01-Jan-2012	0.00	750.00	
				Other - 2 Dell Computers	01-Jan-2012	0.00	200.00	
				Other - Data	01-Jan-2012	0.00	2,000.00	
				Other - HST refund	01-Jan-2012	0.00	22,999.50	
Total:			5,097.58			5,097.58	41,202.92	0.00

04-May-2012

Date


 Christopher Kape

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Riversol Skin Care Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Genevieve McAlevy	102 - 2365 McLean Drive Vancouver BC V5N 3K2		-	1.00	0.00	1.00
2	Lydia Taylor	627 East 30th Avenue Vancouver BC V5V 2V7		-	1.00	0.00	1.00
3	Melissa Baker	302 - 107 West 27th Street Vancouver BC V7N 4G5		-	1.00	0.00	1.00
Total:					3.00	0.00	3.00

04-May-2012

Date


Christopher Kape

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1621819

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Riversol Skin Care Inc.
of the City of Vancouver, Province of British Columbia
Mackay & Company Ltd., Trustee

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Riversol Skin Care Inc. of the City of Vancouver in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of May 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1621819

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Riversol Skin Care Inc.
of the City of Vancouver, Province of British Columbia
MacKay & Company Ltd., Trustee

I, _____, of _____, a creditor in the above matter, hereby
appoint the trustee identified below or _____, of
_____, to be my proxyholder in the above matter, except as to the
receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MacKay & Company Ltd. - Trustee

1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617