

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1747029

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Cascade Renewable Carbon Corp.
of the City of Surrey, in the Province of British Columbia

Take notice that:

1. Cascade Renewable Carbon Corp. filed an assignment on the 13th day of May 2013, and the undersigned, MacKay & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 3rd day of June 2013, at 2:00 o'clock PM, at the office of MacKay & Company Ltd., at 1100 - 1177 West Hastings St., Vancouver, British Columbia.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 15th day of May 2013.

Mackay & Company Ltd. - Trustee
Per:



Russell Law
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Cascade Renewable Carbon Corp.
of the City of Surrey, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Cascade Renewable Carbon Corp. of the City of Surrey in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of May 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Cascade Renewable Carbon Corp.
of the City of Surrey, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint the trustee identified below or _____, of
_____, to be my proxyholder in the above matter, except as to the
receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
MacKay & Company Ltd. - Trustee

1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)


In the matter of the bankruptcy of
 Cascade Renewable Carbon Corp.
 of the City of Surrey, in the Province of British Columbia

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of May 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

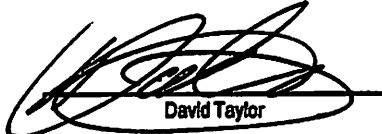
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	9,885,356.82	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	9,885,356.82	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2.00	Good	0.00
3. Preferred creditors as per list "C"	104,697.55	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	9,890,056.37	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	358,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	2.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	358,002.00
		Deficiency	9,632,054.37

I, David Taylor, of the City of Coquitlam in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of May 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 10th day of May 2013.



 Russell Law, Commissioner of Oaths
 For the Province of British Columbia
 Expires Dec. 31, 2014



 David Taylor

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FORM 78 - Continued


List "A"
 Unsecured Creditors

Cascade Renewable Carbon Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Air Phaser Environmental Ltd.	19650 - 68 Ave, Unit 10 Surrey BC V4N 0C2	40,696.50	0.00	40,696.50
2	AWT Marketing Inc.	PO Box 20047, Mission Hills PO Mission BC V4S 1E6	156.89	0.00	156.89
3	BC HYDRO	c/o Credit Administration C01 - 6911 Southpoint Drive Burnaby BC V3N 4X8	93.05	0.00	93.05
4	Beaver Electrical Machinery	7440 Lowland Drive Burnaby BC V5J 5A4	17,000.00	0.00	17,000.00
5	Bruan Geotechnical Ltd.	110 - 19188 - 84 Ave Surrey BC V4N 4X8	5,311.00	0.00	5,311.00
6	CANADA REVENUE AGENCY Attr: Burnaby Fraser Tax Services Office Employee withholdings	9737 King George Hwy PO Box 9070 Stn Main Surrey BC V3T 5W6	1.00	0.00	1.00
7	CANADA REVENUE AGENCY Attr: Burnaby Fraser Tax Services Office GST	9737 King George Hwy PO Box 9070 Stn Main Surrey BC V3T 5W6	1.00	0.00	1.00
8	Canadian Pacific Railway	Gulf Canada Square 401 9 Ave SW - Ste 500 Calgary AB T2P 4Z4	4,317.39	0.00	4,317.39
9	Canadian Renewable Organic Fertilizers Corp.	880 - 5900 No. 3 Road Richmond BC V6X 3P7	3,130,000.00	0.00	3,130,000.00
10	Cascade Manu Immigration & Financial Services Inc.	880 - 5900 No. 3 Road Richmond BC V6X 3P7	5,500,000.00	0.00	5,500,000.00
11	City of Surrey	Business License 14245 - 56 Avenue Surrey BC V3X 3A2	170.00	0.00	170.00
12	Cobalt Engineering LLP	180 - 200 Granville St Vancouver BC V6C 1S4	336.00	0.00	336.00
13	CWA Engineers	380 - 2925 Virtual Way Richmond BC V5M 4X5	40,692.47	0.00	40,692.47
14	David Taylor	202 - 2988 Burlington Dr. Coquitlam BC V3B 7N4	69,750.00	0.00	69,750.00
15	Dundee Property Management	State Street Financial Centre 1600 - 30 Adelaide Street Toronto ON M5C 3H1	41,856.57	0.00	41,856.57
16	Ermeteck International Services	13246 - 17A Avenue Surrey BC V4A 6R9	70,000.00	0.00	70,000.00
17	G. Salberg	Vancouver BC	33,800.00	0.00	33,800.00
18	GHL Consultants Ltd.	950 - 409 Granville St Vancouver BC V6C 1T2	842.26	0.00	842.26
19	Hamilton Duncan Armstrong & Stewart Law Corp.	13401 - 108 Avenue Surrey BC V3T 5T3	16,115.76	0.00	16,115.76
20	Hub International	3875 Henning Dr Burnaby BC V5C 6N5	17,435.00	0.00	17,435.00
21	Isolader	PO Box 20 8 Buckman Close Sawtell NSW Australia	156,000.00	0.00	156,000.00

10-May-2013

Date


 David Taylor

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FORM 78 - Continued

List "A"
 Unsecured Creditors

Cascade Renewable Carbon Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	J. Sexton	Vancouver BC	9,000.00	0.00	9,000.00
23	Loretta Lai	880 - 5900 No. 3 Road Richmond BC V6X 3P7	1.00	0.00	1.00
24	McMillan LLP	PO Box 11117 1500 - 1055 W. Georgia St. Vancouver BC V6E 4N7	30,000.00	0.00	30,000.00
25	Northwest Heat Metal	19337 Enterprise Way Surrey BC V3S 6J8	1.00	0.00	1.00
26	Office supplies	Vancouver BC	63.32	0.00	63.32
27	Paul Oel	880 - 5900 No. 3 Road Richmond BC V6X 1P7	1.00	0.00	1.00
28	PITNEY BOWES	D+H/Bankruptcyhighway.com PO Box 57100 Toronto ON M8Y 3Y2	835.02	0.00	835.02
29	Pitney Works	D+H/Bankruptcyhighway.com PO Box 57100 Toronto ON M8Y 3Y2	41.00	0.00	41.00
30	Pivot Systems	Vancouver BC	73,937.77	0.00	73,937.77
31	PJ Contracting Ltd.	6288 Brodie Road Ladner BC V4K 2B9	20,000.00	0.00	20,000.00
32	POG	Vancouver BC	300,000.00	0.00	300,000.00
33	RCM	Vancouver BC	202,500.00	0.00	202,500.00
34	Roto Mx, LLC	PO Box 1724 2205 E. Wyatt Earp. Dodge City KS 67801 USA	60,194.53	0.00	60,194.53
35	SHAW CABLESYSTEMS Attr: Collections	Suite 800, Shaw Tower 1067 West Cordova Street Vancouver BC V6C 3T5	237.65	0.00	237.65
36	SpanMaster Structures Ltd.	3901 Trans Canada Hwy Tappan BC V0E 2X3	6,248.73	0.00	6,248.73
37	Surrey Board of Trade	14439 - 104 Avenue Surrey BC V3R 1M1	309.12	0.00	309.12
38	Tritan Construction	111 - 16 Fawcett Road Coquitlam BC V3K 6X9	16,238.88	0.00	16,238.88
39	Vince Trayers	8344 Green Hill Place Delta BC V4C 7B8	15,500.00	0.00	15,500.00
40	Westech Fire Protection	67 - 1833 Coast Meridian Rd. Port Coquitlam BC V3C 6G5	1,178.80	0.00	1,178.80
41	Workers' Compensation Board Attr: Collection Section - Legal & Insolvency Clerk	PO Box 5350, Stn Terminal Vancouver BC V6B 5L5	4,494.11	0.00	4,494.11
Total:			9,885,356.82	0.00	9,885,356.82

10-May-2013

Date


 David Taylor

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FORM 78 - Continued

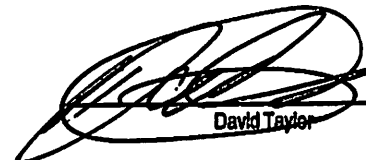
List 'B'
Secured Creditors

Cascade Renewable Carbon Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Ensign Pacific Lease Ltd.	216 West 2nd Avenue Vancouver BC V5Y 1C8	1.00	Motor Vehicles - Automobile - 2010 - Honda - Accord - 1HGCP3F81AA800827	08-Dec-2010	1.00		
2	HSBC Bank Canada	2590 East Hastings St. Vancouver BC V5K 1Z3	1.00	Motor Vehicles - Automobile - 2010 - Honda - Accord - 1HGCP3F81AA800827	08-Dec-2013	1.00		
Total:			2.00			2.00	0.00	0.00

10-May-2013

Date



David Taylor

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FORM 78 - Continued

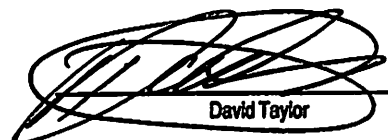
List "C"
 Preferred Creditors for Wages, Rent, etc.

Cascade Renewable Carbon Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	C. Weir	Vancouver BC	Employee	-	299.00	0.00	299.00
2	David Taylor	202 - 2968 Burlington Dr. Coquitlam BC V3B 7N4	Employee	-	2,000.00	0.00	2,000.00
3	G. Selberg	Vancouver BC	Employee	-	2,000.00	0.00	2,000.00
4	J. Sexton	Vancouver BC	Employee	-	2,000.00	0.00	2,000.00
5	S&Y Imports Ltd.	880 Lougheed Hwy Port Coquitlam BC	Rent	01-Jan-2013 - 30-Apr-2013	96,398.55	0.00	96,398.55
6	Vince Trayers	8344 Green Hill Place Delta BC V4C 7B8	Employee	-	2,000.00	0.00	2,000.00
Total:					104,697.55	0.00	104,697.55

10-May-2013

Date



David Taylor

District of: British Columbia
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FORM 78 - Concluded

List "H"
 Property

Cascade Renewable Carbon Corp.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	880 Lougheed Hwy, Port Coquitlam, BC	Machinery & equipment	2,986,373.00	358,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2010 - Honda - Accord - 1HGCP3F81AA600827	0.00	2.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	358,002.00

10-May-2013

Date



David Taylor