

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1850874

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Tack Pet Food Supply Inc.
of the City of Surrey, in the Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

Take notice that:

1. Tack Pet Food Supply Inc. filed an assignment on the 21st day of March 2014, and the undersigned, Crowe MacKay & Company Ltd. (formerly MacKay & Company Ltd.), was appointed as trustee of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 9th day of April 2014, at 2:00 PM, at the office of Crowe MacKay & Company Ltd., at 1100 - 1177 West Hastings Street, Vancouver, British Columbia.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

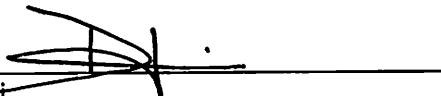
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 24th day of March 2014.

Crowe MacKay & Company Ltd. (formerly MacKay & Company Ltd.) - Trustee

per:



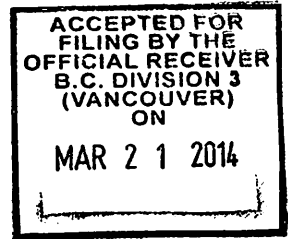
Derek Lai
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5

Phone: (604) 689-3928 Fax: (604) 687-5617

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original

Amended



-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Tack Pet Food Supply Inc.
 of the City of Surrey, in the Province of British Columbia
 Crowe MacKay & Company Ltd., Trustee

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of March 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	89,978.10
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	89,978.10
2. Secured creditors as per list "B"	37,000.00
3. Preferred creditors as per list "C"	2.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	126,980.10
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	35,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	35,000.00
Doubtful	0.00
Bad	0.00
Estimated to produce	35,000.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	10,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	80,000.00
Deficiency	46,980.10

I, Paul McGrath, of the City of Surrey in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of March 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 21st day of March 2014.

Russell Law, Commissioner of Oaths
 For the Province of British Columbia
 Expires Dec. 31, 2014

Paul McGrath

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Tack Pet Food Supply Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Aristocat Pet Products	504 - 30950 Wheel Avenue Abbotsford BC V2T 6G7	1.00	0.00	1.00
2	BC HYDRO	c/o Credit Administration C01 - 6911 Southpoint Drive Burnaby BC V3N 4X8	278.68	0.00	278.68
3	BC Lift Truck Ind. Ltd.	1181 - 240 Street Langley BC V2Z 2Y3	1.00	0.00	1.00
4	BFI Canada	25 Fawcett Road Coquitlam BC V3K 6V2	41.30	0.00	41.30
5	Bob's Battery Service Ltd.	7160 - 152 Street Surrey BC V3S 3L8	1.00	0.00	1.00
6	Bomar Investment Corp (ConWest)	250 - 1311 Kootnay St Vancouver BC V5K 4Y3	1.00	0.00	1.00
7	Burgham Sales	3641 McNicoll Ave Scarborough ON M1X 1G5	147.14	0.00	147.14
8	Burgham Sales	3641 McNicoll Ave Scarborough ON M1X 1G5	215.60	0.00	215.60
9	Canada Revenue Agency Employee withholdins	Pacific Reg'l Collections/Compliance Ctr. Box 11575 Stn Main, 9737 King George Blvd. Surrey BC V3T 0E5	1.00	0.00	1.00
10	Canada Revenue Agency GST	Pacific Reg'l Collections/Compliance Ctr. Box 11575 Stn Main, 9737 King George Blvd. Surrey BC V3T 0E5	1.00	0.00	1.00
11	CFIB	Vancouver BC	1.00	0.00	1.00
12	City of Surrey	14245 - 56 Avenue Surrey BC V3X 3A2	1.00	0.00	1.00
13	Ender Akyuz	Vancouver BC	1.00	0.00	1.00
14	Fasken Martineau DuMoulin LLP	Suite 3700, 800 Place Victoria PO Box 242, Stock Exchange Tower Montreal QC H4Z 1E9	2,349.76	0.00	2,349.76
15	Fortis BC Attr: Collections	PO Box 6666 Stn Terminal Vancouver BC V6B 6M9	115.55	0.00	115.55
16	Gail Snow	Vancouver BC	1.00	0.00	1.00
17	GF Packaging	2270 Portland St. SE Calgary AB T2G 4M6	1.00	0.00	1.00
18	Herta Pet Supplies Corporation	131 - 7536 - 130 Street Surrey BC V3W 1H8	1.00	0.00	1.00
19	Hi-Cube Storage Systems	Tilbury Industrial Park 7363 Wilson Avenue Delta BC	1.00	0.00	1.00
20	Hook Signs	4972 - 248 Street Langley BC V4W 1A5	1.00	0.00	1.00
21	Jasmin Avdic c/o Jasmin Avdic Enterprises	3046 Mouat Drive Abbotsford BC V2T 4E6	378.00	0.00	378.00
22	Joseph Stein & Associates	133 - 12520 Horseshoe Way Richmond BC V7A 5K3	1.00	0.00	1.00

21-Mar-2014

Date


 Paul McGrath

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 – Continued

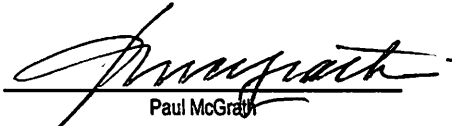
List "A"
 Unsecured Creditors

Tack Pet Food Supply Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Kuleana Consulting Inc.	11855 Seabrook Crescent Richmond BC V7A 3J3	1.00	0.00	1.00
24	Labour Unlimited Temporary Services	6908A Palm Avenue Burnaby BC V5J 4M3	1.00	0.00	1.00
25	Laurie MacLellan	. Vancouver BC	512.00	0.00	512.00
26	Management Fee	. Vancouver BC	1.00	0.00	1.00
27	MC Freight Systems	108 - 1750 Coast Meridian Road Port Coquitlam BC V3C 6R8	2,751.30	0.00	2,751.30
28	MC Freight Systems	108 - 1750 Coast Meridian Road Port Coquitlam BC V3C 6R8	3,665.07	0.00	3,665.07
29	MC Freight Systems	108 - 1750 Coast Meridian Road Port Coquitlam BC V3C 6R8	3,636.79	0.00	3,636.79
30	MC Freight Systems	108 - 1750 Coast Meridian Rd Port Coquitlam BC V3C 6R8	4,413.71	0.00	4,413.71
31	MEDICAL SERVICES PLAN DEBTS Attr: Lorraine McKinnon, MSP Billing	Revenue Services of BC PO Box 9483, Stn Prov Govt Victoria BC V8W 9W6	1.00	0.00	1.00
32	Ministry of Finance (PST) PST	Corporate Relations - Collections PO Box 9445, Stn Prov Govt Victoria BC V8W 9V5	1.00	0.00	1.00
33	Nutram Elmira Pet Foods	35 Martins Lane, Box 100 Elmira ON N3B 2Z5	21,786.38	0.00	21,786.38
34	OZ (Double K Tructing Ltd)	43 - 100 Bass Pro Mills Dr. Vaughan ON L4K 5X1	302.90	0.00	302.90
35	Pamela Therrien	217 - 22555 Township Road Sherwood Park AB T8A 4T7	1.00	0.00	1.00
36	Pet Lover Show	Box 178 15355 - 24 Avenue, Unit 800 Surrey BC V4A 2H9	1.00	0.00	1.00
37	Phoenix Imports Inc.	107 - 30799 Simpson Road Abbotsford BC V2T 6X4	1.00	0.00	1.00
38	PIJAC Canada	202 - 2495 Lancaster Road Ottawa ON K1B 4L5	1.00	0.00	1.00
39	PLB International Inc.	1361 Rue Graham-Bell Boucherville QC J4B 6A1	15,000.00	0.00	15,000.00
40	Precious Cat	4201S Navjo, Unit 1 Englewood CO 80110 USA	13,148.43	0.00	13,148.43
41	Priority Locksmiths	. Vancouver BC	1.00	0.00	1.00
42	Receiver General	PO Box 10000 Stn Terminal Vancouver BC V6B 6M8	1.00	0.00	1.00
43	Richard Fayerman	133 - 12520 Horseshoe Way Richmond BC V7A 5K3	1.00	0.00	1.00
44	Samm Pet :Products	70 Marie-Curie St-Jean-Sur-Richelieu QC	1.00	0.00	1.00
45	Sean McGrath	. Vancouver BC	1.00	0.00	1.00

21-Mar-2014

Date


 Paul McGrath

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Tack Pet Food Supply Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	SHAW CABLESYSTEMS Attr: Collections	Suite 900, Shaw Tower 1067 West Cordova Street Vancouver BC V6C 3T5	1.00	0.00	1.00
47	SS Laser Tech	2115 - 13560 Maycrest Way Richmond BC V6V 2W9	1.00	0.00	1.00
48	Sun Life Assurance Co. of Canada	PO Box 11010 Stn C Montreal QC	1.00	0.00	1.00
49	Telus Communications Company Attr: Insolvency Group	PO Box 2099, Station T Vancouver BC V6B 5H5	178.47	0.00	178.47
50	The Crump Group Inc.	29 Melanie Drive Brampton ON L6T 4K8	7,909.27	0.00	7,909.27
51	Transpacific Realty Advisors in trust for Bomar Inv. Corp.	203 - 4300 North Fraser Way Burnaby BC	7,540.05	0.00	7,540.05
52	Udo Froebel	. Vancouver BC	1.00	0.00	1.00
53	Universal Logistics	750 - 125 Commerce Valley Dr. West Thornhill ON	1.00	0.00	1.00
54	Urban Impact	15360 Knox Way Richmond BC V6V 3A6	1.00	0.00	1.00
55	Village Fare Foods Inc.	8 French Drive Mono ON L9W 5W1	5,568.70	0.00	5,568.70
56	Weghsteen's Carpet Cleaning	. Vancouver BC	1.00	0.00	1.00
57	Wenda McGrath	. Vancouver BC	1.00	0.00	1.00
58	Windsor Security	626 - 10833 - 160 Street Surrey BC V4N 1P3	1.00	0.00	1.00
59	Workers' Compensation Board Attr: Collection Section - Legal & Insolvency Clerk	PO Box 5350, Stn Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
Total:			89,978.10	0.00	89,978.10

21-Mar-2014

Date


 Paul McGrath

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 – Continued

List "B"
 Secured Creditors

Tack Pet Food Supply Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	37,000.00	Debts Due - Business - Accounts Receivable	16-Nov-2012	35,000.00		
				Business Assets - Machinery - Equipment	16-Nov-2012	2,000.00	8,000.00	
				Business Assets - Stock In Trade - Inventory	16-Nov-2012	0.00	35,000.00	
Total:			37,000.00			37,000.00	43,000.00	0.00

21-Mar-2014

Date


 Paul McGrath

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Tack Pet Food Supply Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Natalee Chaplin	19620 - 28 Avenue Langley BC V2Z 1Y1	Wages	-	1.00	0.00	1.00
2	Transpacific Realty Advisors	203 - 4300 North Fraser Way Burnaby BC V5J 0B3	Landlord	-	1.00	0.00	1.00
Total:					2.00	0.00	2.00

21-Mar-2014

Date


Paul McGrath

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Tack Pet Food Supply Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Vancouver BC	Accounts Receivable	35,000.00 0.00 0.00		01-Jan-2014	35,000.00	GSA
Total				35,000.00 0.00 0.00			35,000.00	

21-Mar-2014

Date


 Paul McGrath

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 – Concluded

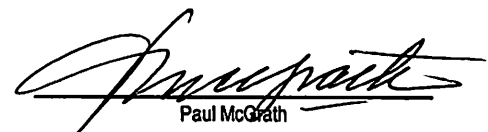
List "H"
Property

Tack Pet Food Supply Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	105-19097-26 Ave, Surrey, BC	Inventory	74,000.00	35,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	105 -19097-26 Ave, Surrey, BC	Equipment	18,000.00	10,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	45,000.00

21-Mar-2014

Date


Paul McGrath

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1850874

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Tack Pet Food Supply Inc.
of the City of Surrey, in the Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Tack Pet Food Supply Inc. of the City of Surrey in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 21st day of March 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-1850874

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Tack Pet Food Supply Inc.
of the City of Surrey, in the Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe MacKay & Company Ltd. (formerly MacKay & Company Ltd.) - Trustee

1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617