

Form 87

NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1))

THE RECEIVER GIVES NOTICE AND DECLARES THAT:

1. On the 21st day of July, 2011, the undersigned MACKAY & COMPANY LTD. was appointed as Receiver of all of the assets, undertakings and properties of C&A Projects Ltd. (the "Company"), an insolvent person, that is described below:

	Book Value (at April 30, 2011)	<u>Estimated Realizable Value</u>
Accounts receivable	\$302,375	Unknown
Autos, trucks & trailers	\$70,588	Unknown
Computer equipment & software	\$8,218	Unknown
Equipment, furniture & fixtures	\$1,006,354	Unknown
Real property	\$183,234	Unknown

2. The undersigned was appointed as Receiver pursuant to the terms of a General Security Agreement held by the Canadian Western Bank as security for its advances to the Company.
3. The undersigned took control of the property described above to the extent it was identified and located on July 21, 2011. MacKay & Company Ltd. continues to locate and take possession of vehicles and equipment.
4. The following information relates to the Receiver's appointment:

- a) Registered and records office address of insolvent person: 1000 – 595 Burrard Street
Vancouver, BC V7X 1S8
- b) Principal line of business: Trucking and transport
- c) Location of business: 12327 Industrial Road
Surrey, BC V3V 3S4
- d) Amount owed by insolvent person to each creditor who holds a security on the property described above:

Canadian Western Bank	\$1,001,750
Trailer Wizards Ltd.	Unknown
WS Leasing Ltd.	Unknown
C. Kaey Investments Ltd.	Unknown
Chrysler Financial	Unknown
Island Savings Credit Union	Unknown
Leasebank Credit Corporation	Unknown
Coast Capital Savings	Unknown
Mercedes-Benz Financial	Unknown
Roynat Inc.	Unknown
Stoughton Trailers Canada Corp.	Unknown
VFS Canada Inc.	Unknown

CIT Financial Ltd.
Corporation Alter Moneta
Navigate Capital Corp.

Unknown
Unknown
Unknown

- e) A listing of other creditors of the insolvent person including amounts owed and due by the insolvent person is attached as Appendix A.
- f) Contact person for the Receiver:
Derek Lai
Mackay & Company Ltd.
1100 – 1177 West Hastings Street
Vancouver, BC V6E 4T5
Tel: 604-697-5257
Fax: 604-687-5617
- g) The intended plan of action of the Receiver is as follows:
- a) Identify and take possession of all vehicles and equipment (the "assets") of the estate which are unencumbered or subject to a security held by Canadian Western Bank which includes safeguarding of same.
 - b) Prepare an inventory of the assets and assess the value of same;
 - c) Consign the assets for sale by auction; and,
 - d) Collect the accounts receivable of the Company.

DATED at Vancouver, BC, this 2nd day of August, 2011.

MACKAY & COMPANY LTD., in its capacity as
Receiver of C&A Projects Ltd.

per:



Russell D. Law, CA, CIRP, CFE
(Chartered Insolvency & Restructuring Professional)

MacKay & Company Ltd.**Claims Register**

In the matter of the receivership of
C & A Projects Ltd.
of the City of Surrey, in the Province of British Columbia
MacKay & Company Ltd., Receiver

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
Secured creditors						
1. C. Kaey Investments Ltd.	No					
2. Canadian Western Bank	No					
3. CHRYSLER FINANCIAL CANADA	No					
4. CIT Financial Ltd.	No					
5. Coast Capital Savings Credit Union Attn: Credit Control	No					
6. Corporation Alter Moneta	No					
7. Island Savings Credit Union	No					
8. Leasebank Credit Corporation	No					
9. Mercedes-Benz Financial Services	No					
10. Navigate Capital Corp.	No					
11. Roynat Inc.	No					
12. Stoughton Trailers Canada Corp.	No					
13. Trailer Wizards Ltd.	No					
14. VFS Canada Inc.	No					
15. WS Leasing	No					

Total : Secured creditors

Unsecured creditors

1. 1435259 Alberta Ltd.	No			2,640.00		
2. 2020494 Ontario Inc. o/a RBA Financial	No			675.00		
3. 2027467 Ontario Inc. o/a Cargo Direct Int'l Co.	No			425.00		
4. 2190036 Ontario Ltd. dba Victoria Pacific	No			375.00		
5. 380952 BC Ltd.	No			79,103.50		
6. 53385 NL Inc.	No			1,800.00		
7. 657040 BC Ltd. dba Mr. Naturals	No			675.00		
8. A&M International	No			3,000.00		
9. A-1 Paul's Trailer Repair Ltd.	No			527.90		
10. AA Merrit Mountain Towing	No			994.56		
11. Able Trucking Ontario Inc.	No			1,200.00		
12. AC Transport	No			450.00		
13. Advance Fast Freight Inc.	No			600.00		
14. AIM Logistics	No			2,800.00		

Claims Register for C & A Projects Ltd. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
15. Air Time Express	No				1,500.00	
16. Akal Diesel Truck & Trailer Repair Ltd.	No				1,857.81	
17. Alston Cartage Limited	No				4,156.34	
18. AMA Trans Inc.	No				1,650.00	
19. Aman Enterprises (1989) Ltd.	No				1,250.00	
20. Amaria Inc.	No				1,050.00	
21. Andy Transport Inc.	No				1,600.00	
22. Argus Carriers	No				300.00	
23. Arjun Trans Inc.	No				750.00	
24. Arkam Transportation	No				5,959.90	
25. Arvi Logistics Inc.	No				1,000.00	
26. Assure Cartage Service Ltd.	No				200.00	
27. Atlantic Gateway	No				5,200.00	
28. Baird Logistics Inc.	No				450.00	
29. Baron Finance	No				4,675.00	
30. Barry Gauthier	No				50.00	
31. BGX Transport Inc.	No				1,500.00	
32. Bibby Financial Services (Cda) Inc.	No				850.00	
33. Boughton Law Corporation	No				206.83	
34. Brentlift Sales & Service	No				157.72	
35. British Freightways Inc.	No				900.00	
36. BTI Cartage	No				1,125.00	
37. C. Keay Investments	No				1,419.04	
38. CAI Logistics	No				3,200.00	
39. Canada Life Insurance	No				2,871.05	
40. CANADA REVENUE AGENCY - GST Attn: GST Collections	No					
41. CANADA REVENUE AGENCY Attn: Payroll Deductions	No					
42. Canadian Expedite & Logistics Inc.	No				775.00	
43. CanEx Freight Systems Inc.	No				300.00	
44. Canmore Courier & Transport	No				75.08	
45. CB Brothers Transportation Ltd.	No				157.50	
46. City of Edmonton	No				150.00	
47. Com-X Truck Lines Inc.	No				700.00	
48. Cooper Brothers Trucking	No				3,520.00	
49. Country Transport	No				450.00	
50. Crossland Logistics Inc.	No				1,800.00	
51. D. Hansen	No				1,200.00	

Claims Register for C & A Projects Ltd. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
52. Deck Transport (1982) Ltd.	No				550.00	
53. Denning Management Inc.	No				60.42	
54. DGL Logistics Ltd.	No				185.00	
55. Direct Energy Regulated Services	No					
56. Drive Logistics Ltd.	No				1,000.00	
57. Drumbo Transport Ltd.	No				1,000.00	
58. Ducampro Transports Inc.	No				1,250.00	
59. E.T. Transport, dba 2063940 Ontario Inc.	No				2,550.00	
60. Endeavour Worldwide Logistics Inc.	No				385.00	
61. Eurcan International Trading	No				425.00	
62. Executive Transportation Group Inc.	No				650.00	
63. FEMP Payment Services	No				1,228.93	
64. Forever Trucking	No				400.00	
65. Fraser Valley Disposal Ltd.	No				40.00	
66. Fuel Truck	No				1,500.00	
67. G.T. Bolton Inc.	No				1,200.00	
68. Galaxy Freightline Inc.	No				1,400.00	
69. GE Capital Solutions	No				66.17	
70. George Amisano	No				761.36	
71. Globetrekker Express Inc.	No				400.00	
72. Go Fast Express Inc.	No				600.00	
73. Grand Financial Management Inc.	No				5,500.00	
74. Gregoire Transport TFI 15	No				950.00	
75. Hewings Transportation Inc.	No				1,225.00	
76. Interstate Cargo Services Inc.	No				1,400.00	
77. Intrinsic Transport Inc.	No				275.00	
78. IPS Invoice Payment System	No				1,935.00	
79. Jadoria Group Ltd.	No				1,230.00	
80. Jarja Freight Inc.	No				550.00	
81. Jatana Freightlines Inc.	No				1,500.00	
82. JD Factors Corporation	No				350.00	
83. JDW International	No				700.00	
84. Jerry's Mobile Glass	No				1,321.60	
85. JOHN DEERE CREDIT INC. Attn: Michelle Mill	No				299.69	
86. Joyce Express	No				4,300.00	
87. JSMG Entreposage Inc.	No				350.00	
88. Karriers Inc.	No				800.00	
89. K-DAC Expedite	No				600.00	

Claims Register for C & A Projects Ltd. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
90. Keerit Trucking Ltd.	No			200.00		
91. King Alignment & Truck Repair Ltd.	No			1,090.88		
92. Konink Logistics Inc.	No			5,600.00		
93. Lain Transportation	No			875.00		
94. Leases	No			1,153.78		
95. Machinerics Maski Inc. Transport	No			300.00		
96. Marsh & Marsh Inc.	No			420.00		
97. Mellon Bank Ins.	No			3,887.97		
98. Mercedes-Benz Financial	No			1,158.99		
99. Metro Cartage	No			9,450.00		
100. Mike's Auto Towing	No			544.32		
101. MINISTRY OF FINANCE (PST)	No					
102. Mittman Carriers Inc.	No			350.00		
103. Mobile Technical Services	No			303.19		
104. Molak Express Ltd.	No			650.00		
105. MV Express Inc.	No			1,500.00		
106. MWJ Transports Inc.	No			1,950.00		
107. National Transport Inc.	No			1,450.00		
108. Navigate	No			2,344.12		
109. New Star Transport Ltd.	No			850.00		
110. Next Generation Express Ltd.	No			625.00		
111. Nortrex Inc.	No			150.00		
112. Novajo Carriers	No			200.00		
113. PA	No			182.72		
114. Pacific Coast Heavy Truck Group	No			18,453.97		
115. Pagonis Live Bait Ltd.	No			350.00		
116. Parkland Industries	No			2,702.05		
117. Quick Truck & Trailers Welding Ltd.	No			507.36		
118. Quickway Freight Systems Inc.	No			1,300.00		
119. Rayman Motor Freight Systems	No			300.00		
120. RBA Financial Group Inc.	No			1,000.00		
121. Receiver General	No			33,691.35		
122. Richardson Radiator	No			1,344.00		
123. Rogers	No			117.26		
124. ROGERS WIRELESS INC. Attn: Bankruptcy Coordinator	No			113.89		
125. Royal Transport LLC	No			1,503.68		
126. S&M Trucking Ltd.	No			1,000.00		
127. S.P. Freight Systems	No			10,439.74		

Claims Register for C & A Projects Ltd. - Concluded

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
128. Service Star Freightways Inc.	No				300.00	
129. SGL International	No				450.00	
130. Sky Blue Express Inc.	No				950.00	
131. Speedx Transport	No				1,400.00	
132. Steven's Electrical Services Ltd.	No				336.00	
133. STI Transport Inc.	No				400.00	
134. Surface Transport Services Inc.	No				1,600.00	
135. Synergy Transportation Systems	No				375.00	
136. TBN Transport	No				810.00	
137. Tenfour Trucking Ltd.	No				300.00	
138. Tire King Truck Repair Ltd.	No				1,198.40	
139. Trans Guilbault International Inc.	No				9,000.00	
140. Trans Ontario Express	No				650.00	
141. Transport Norvinic Inc.	No				1,900.00	
142. Transport Regimbal Inc.	No				1,650.00	
143. Travelers Financial Corporation	No				774.68	
144. TRL	No				459.68	
145. United Truck & Auto Repairs Ltd.	No				1,344.00	
146. Viso Trucking Services	No				2,475.00	
147. Volvo Car Financial Services Attn: Bankruptcy Section	No				9,025.98	
148. Watson Goepel Maledy LLP	No				2,974.19	
149. Westayr Transportation Systems	No				650.00	
150. Western Transport	No				4,300.00	
151. WM. Patchett Trucking Inc.	No				1,100.00	
152. WORKERS' COMPENSATION BOARD	No					
153. WORKERS' COMPENSATION BOARD Attn: Collections	No				14,924.25	
154. WS Leasing Ltd.	No				3,483.09	
155. Yanke Group of Companies	No				28,256.68	
156. Yguktdfudt	No				2,565.00	
157. Young's Towing	No				156.80	
158. Z&Z Financial Group Inc.	No				1,725.00	
Total : Unsecured creditors					<u>390,803.42</u>	
				Grand Total:	390,803.42	