

District of: Alberta
Division No. 55 - Calgary
Court No.
Estate No. 25-2272670

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Wineonline Alberta Ltd.
of the City of Calgary, in the Province of Alberta
Crowe MacKay & Company Ltd., Trustee

Take notice that:

1. Wineonline Alberta Ltd. filed (or was deemed to have filed) an assignment on the 14th day of July 2017, and the undersigned, Crowe MacKay & Company Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 3rd day of August 2017, at 2:00 PM, at the office of Crowe MacKay LLP, at 1700, 717 - 7th Avenue SW, Calgary, AB, T2P 0Z3.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 14th day of July 2017.

Crowe MacKay & Company Ltd. - Licensed Insolvency Trustee

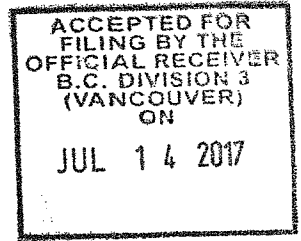
Per:



FOR: Russell Law - Licensed Insolvency Trustee
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

District of: Alberta
 Division No. 55 - Calgary
 Court No.
 Estate No.

Original Amended



-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Wineonline Alberta Ltd.
 of the City of Calgary, in the Province of Alberta
 Crowe MacKay & Company Ltd., Trustee


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of July 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 550,941.44	1. Inventory 120,000.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 550,941.44	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 75,000.00	Good 0.00
3. Preferred creditors as per list "C" 4.00	Doubtful 5,292.79
4. Contingent, trust claims or other liabilities as per list "D"	Bad 10.00
estimated to be reclaimable for 0.00	Estimated to produce 1.00
Total liabilities 625,945.44	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 20,636.18
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 140,637.18
	Deficiency 485,308.26

I, Ting Zhao, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of July 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 13th day of July 2017.



 Derek Lai, Commissioner for Taking Affidavits
 For the Province of British Columbia
 Expires November 30, 2017



 Ting Zhao

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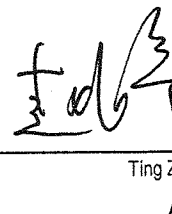
FORM 78 -- Continued

List "A"
Unsecured Creditors
Wineonline Alberta Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	BC Registry Services	940 Blanshard Street Victoria BC V8W 3E6	1.00	0.00	1.00
2	Canada Revenue Agency GST	Regional Intake Centre for Insolvency PO Box 11575 Station Main Surrey BC V3T 0E5	1.00	0.00	1.00
3	Canada Revenue Agency Source deductions	Regional Intake Centre for Insolvency PO Box 11575 Station Main Surrey BC V3T 0E5	1.00	0.00	1.00
4	First Growth Holdings	235 - 4388 Still Creek Drive Burnaby BC V5C 6C6	550,936.44	0.00	550,936.44
5	Ministry of Finance (PST)	Corporate Relations - Collections PO Box 9445, Stn Prov Govt Victoria BC V8W 9V5	1.00	0.00	1.00
6	Workers' Compensation Board Attn: Collection Section - Legal & Insolvency Clerk	PO Box 5350, Stn Terminal Vancouver BC V6B 5L5	1.00	0.00	1.00
Total:			550,941.44	0.00	550,941.44

13-Jul-2017

Date



Ting Zhao

District of: Alberta
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FORM 78 – Continued

List "B"
 Secured Creditors

Wineonline Alberta Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Lei Pan	32 - 5760 Hampton Place Vancouver BC V5T 2G1	75,000.00	Business Assets - Stock In Trade - Liquor inventory	13-Apr-2017	74,999.00	45,001.00	
				Debts Due - Business - Accounts Receivable	13-Apr-2017	1.00		
				Other - Cash in bank - TD Bank	13-Apr-2017	0.00	19,433.14	
				Other - Petty Cash	13-Apr-2017	0.00	1,200.04	
				Other - Alberta Gaming & Liquor Commission license	13-Apr-2017	0.00	1.00	
				Other - Prepaid expenses	13-Apr-2017	0.00	1.00	
				Other - Damage deposit for leased building	13-Apr-2017	0.00	1.00	
				Other - Office furniture & equipment	13-Apr-2017	0.00		
				Debts Due - Business - First Growth Holdings Ltd.	13-Apr-2017	0.00		
			Total:			75,000.00	65,637.18	0.00

13-Jul-2017

Date



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FORM 78 -- Continued

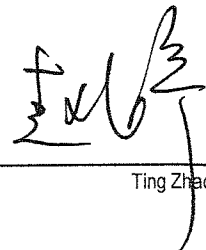
List "C"
Preferred Creditors for Wages, Rent, etc.

Wineonline Alberta Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Alan Wild	1103 - 1339 15th Ave SW Calgary AB T2R 0L6	wages	-	1.00	0.00	1.00
2	Curtis Blind	1103 - 1339 15th Ave SW Calgary AB T3C 3V3	wages	-	1.00	0.00	1.00
3	La Caille Fourth Avenue Inc. Rent	502 - 922 - 5th Avenue SW Calgary AB T2P 5R4		-	1.00	0.00	1.00
4	Paul Larson	603 - 1010 13th Ave SW Calgary AB T2R 0L6	wages	-	1.00	0.00	1.00
Total:					4.00	0.00	4.00

13-Jul-2017

Date



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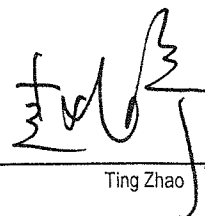
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Wineonline Alberta Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	BC	Accounts Receivable	0.00 5,292.79 0.00		01-Jan-2017	1.00	A/R
2	First Growth Holdings Ltd.	800 - 885 W. Georgia St. Vancouver BC V6C 3H1	Accounts Receivable	0.00 0.00 10.00		01-Jan-2017	0.00	A/R
Total:				0.00 5,292.79 10.00			1.00	

13-Jul-2017

Date



Ting Zhao

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FORM 78 -- Concluded

List "H"
 Property

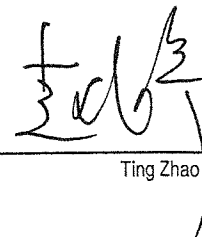
Wineonline Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Calgary	Liquor inventory	152,526.08	120,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Damage deposit for leased building	10,461.66	1.00
		Prepaid expenses	330.00	1.00
		Office furniture & equipment	2,559.98	0.00
		Alberta Gaming & Liquor Commission license	1.00	1.00
		Petty Cash	1,200.04	1,200.04
		Cash in bank - TD Bank	19,433.14	19,433.14
			Total:	140,636.18

13-Jul-2017

Date



Ting Zhao

District of: Alberta
Division No. 55 - Calgary
Court No.
Estate No. 25-2272670

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Wineonline Alberta Ltd.
of the City of Calgary, in the Province of Alberta
Crowe MacKay & Compay Ltd., Trustee

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe MacKay & Company Ltd. - Licensed Insolvency Trustee

1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

District of: Alberta
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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Wineonline Alberta Ltd.
of the City of Calgary, in the Province of Alberta
Crowe MacKay & Company Ltd., Trustee

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Wineonline Alberta Ltd. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of July 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$_____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$_____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$_____.
- G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.