

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-253870

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Hornby Residences Ltd.
of the City of Vancouver, Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

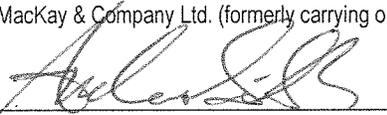
Take notice that:

1. A bankruptcy order was made against Hornby Residences Ltd. on the 17th day of April 2015, and the undersigned, Crowe MacKay & Company Ltd. (formerly carrying on business under Mackay & Company Ltd.), was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 8th day of May 2015, at 2:00 PM, at the office of Crowe MacKay & Company Ltd., at 1100 - 1177 West Hastings Street, Vancouver, BC, V6E 4T5.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 24th day of April 2015.

Crowe MacKay & Company Ltd. (formerly carrying on business under Mackay & Company Ltd.) - Trustee

Per:



Russell Law
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-253870

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Hornby Residences Ltd.
of the City of Vancouver, Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Hornby Residences Ltd. of the City of Vancouver in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of April 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-253870

Proxy / Voting letter

In the matter of the bankruptcy of
Hornby Residences Ltd.
of the City of Vancouver, Province of British Columbia
Crowe MacKay & Company Ltd., Trustee

I, _____, of _____, a creditor in the above matter, hereby appoint
_____, of _____, to be my proxyholder in
the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another
proxyholder in his or her place.

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the sum of \$
_____, hereby request the trustee acting with respect to the bankruptcy of Hornby Residences Ltd., to record
my vote _____ (for or against) the acceptance of the bankruptcy as made on the _____ day of
_____.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe MacKay & Company Ltd. (formerly carrying on business under Mackay & Company Ltd.) - Trustee
Per:

Russell Law
1100 - 1177 West Hastings Street
Vancouver BC V6E 4T5
Phone: (604) 689-3928 Fax: (604) 687-5617

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253870

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Hornby Residences Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0832833 BC Ltd.	Vancouver BC	20,000.00	0.00	20,000.00
2	0832833 BC Ltd.	Vancouver BC	15,000.00	0.00	15,000.00
3	490375 BC Ltd.	26171 Central Richmond :PO Richmond BC V6Y 3V3	1.00	0.00	1.00
4	Allen Friedrich	403 - 2435 Welcher Port Coquitlam BC V3C 1X8	100,000.00	0.00	100,000.00
5	Aranka Anema	25 - 5880 Hampton Place Vancouver BC V6T 2E9	100,000.00	0.00	100,000.00
6	Ashley & Deanna Lang	4 - 20 Isla Tortuga Puerto Sotogrande Cadiz 11310 Spain	1.00	0.00	1.00
7	Bantu Sukul	1021 Salsbury Drive Vancouver BC V5L 4A6	100,000.00	0.00	100,000.00
8	Bart Vanstaalduinen	202 - 499 Drake Street Vancouver BC V6B 1B1	100,000.00	0.00	100,000.00
9	Boris & Gordana Krempatic	305 - 1122 Burnaby Street Vancouver BC V6E 1P1	50,000.00	0.00	50,000.00
10	Calvin Radom	7231 Bridge Street Richmond BC V6Y 2S6	1.00	0.00	1.00
11	Cindy & Emie Malone	1270 Richards Street Vancouver BC V4B 3G2	50,000.00	0.00	50,000.00
12	Colin Pizziol	c/o Blake Cassels & Graydon 2600 - 595 Burrard Street Vancouver BC	150,000.00	0.00	150,000.00
13	Dave Fendick	3893 Elmwood Street Burnaby BC V5G 1R9	80,000.00	0.00	80,000.00
14	Daytro Dudchenko	324 - 7531 Minoru Blvd. Richmond BC V6Y 1Z3	60,000.00	0.00	60,000.00
15	Dennis Diaconescu	3 - 15 Isla Tortuga Sotogrande Cadiz 11310 Spain	70,000.00	0.00	70,000.00
16	Gino Guercio	24078 McClure Drive Maple Ridge BC V2W 1Z3	50,000.00	0.00	50,000.00
17	Glyn Edwards	5615 Willow Street Vancouver BC V3Z 3S3	1.00	0.00	1.00
18	Gregory & Gregory (Law Corporation)	1801 - 808 Nelson Street Vancouver BC V6Z 2H2	1.00	0.00	1.00
19	Hardip Singh Siddoo	c/o Murray Jamieson 200 - 1150 Mainland Street Vancouver BC V6B 4X2	1,832,430.30	0.00	1,832,430.30
20	Horison Ventures Ltd.	704 - 1478 West Hastings St. Vancouver BC V6G 3J6	100,000.00	0.00	100,000.00
21	Hula Investments Ltd.	201 - 1265 Howe Street Vancouver BC V6Z 1R3	100,000.00	0.00	100,000.00
22	Jaime Ferreira	6914 Hycrest Drive Burnaby BC V5B 2X2	100,000.00	0.00	100,000.00
23	James Law	1150 Haro Street Vancouver BC V6E 1C9	1.00	0.00	1.00

24-Apr-2015

Date

Brendan Schouw

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-253870

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Hornby Residences Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Jan Sampson & Dr. Robert W. White	489 Drake Street Vancouver BC V6B 1B1	250,000.00	0.00	250,000.00
25	Jody Morita	5615 Willow Street Vancouver BC V5Z 3S3	1.00	0.00	1.00
26	Joely Meri Collins & Stefan Hermanus Buitelaar Attn: Peter Spencer	c/o Richards Buell Sutton LLP 700 - 401 West Georgia Street Vancouver BC V6B 5A1	987,055.40	0.00	987,055.40
27	John Ryan & Penny MacLeod	6934 Crabapple Drive Whistler BC V0N 1B6	100,000.00	0.00	100,000.00
28	Joseph M. Nielsen	12921 Ranchwood Santa Ana CA 92705 USA	150,292.00	0.00	150,292.00
29	Karen Russell-Barley	605 - 518 Beatty Street Vancouver BC V6B 6G8	25,000.00	0.00	25,000.00
30	Kuang Shiuan Wei & Lee-Jan Wei	6431 Denbigh Avenue Burnaby BC V5H 3R7	1.00	0.00	1.00
31	Leanna Gifford	52 Mardy Street Merthyr Tydfil South Wa CF47 OLD UK	1.00	0.00	1.00
32	Lynden Wei	850 Cardero Street Vancouver BC V6G 2G5	100,000.00	0.00	100,000.00
33	Mark Manastyrski	602 - 499 Drake Street Vancouver BC V6B 1B1	1.00	0.00	1.00
34	Michael Law	Vancouver BC	15,000.00	0.00	15,000.00
35	Mohammed Sheikh-Sobeh	The Nettus, Manor House Estate Bawdsey Suffolk IP12 3AL UK	1.00	0.00	1.00
36	Morris Soronow & Anney Keil Soronow	1601 - 1280 Richards Street Vancouver BC V6B 1S2	1.00	0.00	1.00
37	Mourad Mahmoud & Priscilla Rosario	2315 St. Johns Street Port Moody BC V3H 2A8	100,000.00	0.00	100,000.00
38	Mr. & Mrs. Afshin-Djam	902 - 1501 Howe Street Vancouver BC V6Z 2P8	100,000.00	0.00	100,000.00
39	Olga Efimov	102 - 8695 SW Marine Drive Vancouver BC V6P 6A2	1.00	0.00	1.00
40	Piers Coleman	603 - 28 Powell Street Vancouver BC V6A 1E7	20,000.00	0.00	20,000.00
41	Powell River Construction	15079 Victoria Avenue White Rock BC V4B 1G4	10,000.00	0.00	10,000.00
42	Rebecca McKenzie	Vancouver BC	50,000.00	0.00	50,000.00
43	Robert De Spain & Monica Dussa	1102 - 1280 Richards Street Vancouver BC V6B 1S2	1.00	0.00	1.00
44	Scott Swaile	Vancouver BC	350,000.00	0.00	350,000.00
45	Shawn Cody & Leonard Kusch	14776 - 58 Avenue Surrey BC V3S 1S2	1.00	0.00	1.00
46	Sue Morita	5615 Willow Street Vancouver BC V5Z 3S3	1.00	0.00	1.00
47	Sunil Sinha	3856 Welwyn Street Vancouver BC V5N 3Y9	300,000.00	0.00	300,000.00

24-Apr-2015

Date

Brendan Schouw

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-253870

FORM 78 -- Continued

List "A"
Unsecured Creditors

Hornby Residences Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Svetlana Soroka	10 - 1328 West 73rd Avenue Vancouver BC V6P 3G7	75,000.00	0.00	75,000.00
49	UK Property Investment Group	c/o Jawl & Bundon 4th Floor, 1007 Fort Street Victoria BC V8V 3K5	250,000.00	0.00	250,000.00
Total:			5,959,793.70	0.00	5,959,793.70

24-Apr-2015

Date

Brendan Schouw