

Form 87

NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1))

THE RECEIVER GIVES NOTICE AND DECLARES THAT:

1. On the 11th day of April, 2018, the undersigned CROWE MACKAY & COMPANY LTD. was appointed as Receiver and Manager of all of the assets, undertakings and properties of Control Mobile Inc. (the "Company"), an insolvent person, that is described below:

	<u>Net Book Value*</u>	<u>Estimated Realizable Value</u>
Accounts receivable	11,510	Unknown
Equipment & Furniture	23,342	Unknown
SRED Receivable	286,278	Unknown
IP & source code	Unknown	Unknown

* Based on December 31, 2017 internal financial statements

2. We became the Receiver by being appointed pursuant to a Court Order granted on April 11, 2018.
3. The undersigned has taken possession or control of the above property and has continued to operate the business.
4. The following information relates to the Receiver's appointment:

a. Registered and records office address of insolvent person: 1055 W Hastings St #1700
Vancouver, BC, V6E 2E9

b. Principal line of business: Data analytics

c. Location of business: 320-321 Water St,
Vancouver, BC V6B 1B8

d. Amounts owed to each creditor who holds or has claimed a security interest in the property described above:

The McDonnell Group LLC \$508,641.53**

**Per Affidavit in support of receivership application

e. The list of unsecured creditors and the amount owed to each creditor and the total amount due is attached as Schedule A:

f. Contact person for the Receiver:

Mr. Philippe Mendelson, CPA, CMA, CIRP
Crowe MacKay & Company Ltd.
1100-1177 West Hastings Street
Vancouver, BC V6E 4T5
Tel: 604-697-5273
Fax: 604-687-5617

g. The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:

- i. Operate the business as a going concern;
- ii. Confirm status of accounting records;
- iii. Call for offers for the business as a package; and,
- iv. Report to Court in respect of the call for offers.

DATED at Vancouver, BC, this 23rd day of April, 2018.

CROWE MACKAY & COMPANY LTD., in its capacity as
Receiver and Manager of Control Mobile Inc.

per:



Russell Law, CPA, CA, CIRP, LIT
(Chartered Insolvency & Restructuring Professional)