

No. S-194621
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

DEREK HAM, GRAHAM SUNDEERS, GRAHAM SAUNDERS
IN HIS CAPACITY AS TRUSTEE OF THE SAUNDERS
FAMILY TRUST, PLAZACORP INVESTMENTS LIMITED,
SCM INVESTMENT LP BY ITS GENERAL PARTNER SCM
MANAGEMENT GP INC.

PLAINTIFFS

AND:

XERAFLOP TECHNOLOGIES INC. also known as XERA ONE
TECHNOLOGIES

DEFENDANT

NOTICE TO PROVE CLAIM

TAKE NOTICE that by Order of the Supreme Court of British Columbia pronounced on April 21, 2022 (the "Claims Process Order"), Crowe MacKay & Company Ltd. in its capacity as receiver (the "Receiver") over the entitlement of Xeraflop Technologies Inc. also known as Xera One Technologies (the "Debtor") to investment tax credits and refundable investment tax credits in respect of the Debtor's "SR&ED qualified expenditure pool" from the Scientific Research and Experimental Development program administered by the Canada Revenue Agency with respect to the fiscal years ended 2018 and 2019 (the "SRED Claims"), has been authorized to conduct a claims process for the determination of claims against the Debtor.

In order to participate in any distribution of the SRED Claims, any creditor having a claim against the Debtor must file a Proof of Claim in accordance with the Claims Process Order. If a creditor does not file a Proof of Claim by the Claims Bar Date, it will not be entitled to participate in any way in any distribution of the SRED Claims.

Copies of the Proof of Claim form and the Claims Process Order may be obtained at <https://www.crowemackayco.ca/engagements/recent-engagements> or by sending a written request to the Receiver at:

Crowe MacKay & Company Ltd.
1100 – 1177 West Hastings St,
Vancouver, BC V6E 4T5

Attention: Derek Lai
Email: derek.lai@crowemackay.ca

Nelson Allan
nelson.allan@crowemackay.ca