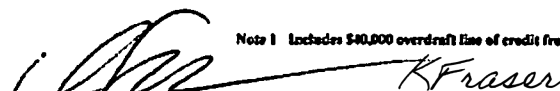


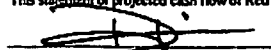
**In the Matter of the Proposal of Red Dog Deli Raw Food Company Inc.
Projected Cash Flow Statement
For the period August 31, 2020 to November 23, 2020**

	Week 1 31-Aug-20	Week 2 7-Sep-20	Week 3 14-Sep-20	Week 4 21-Sep-20	Week 5 28-Sep-20	Week 6 5-Oct-20	Week 7 12-Oct-20	Week 8 19-Oct-20	Week 9 26-Oct-20	Week 10 2-Nov-20	Week 11 9-Nov-20	Week 12 16-Nov-20	Week 13 23-Nov-20
Weekly Sales													
Total Cash Inflows from Sales/AR collect	80,365	83,184	89,955	103,481	84,641	83,426	84,035	94,944	87,672	84,064	85,894	91,417	91,549
Cash Outflows:													
Highest Priority:													
Payroll and benefits	-	(38,849)	-	(36,000)	-	(39,000)	-	(36,000)	-	(36,000)	(3,000)	(36,000)	-
Monthly Payroll Remittance & WCB	-	-	(18,629)	-	-	-	(25,000)	-	-	-	(25,000)	-	-
Rent	(13,199)	-	-	-	(13,014)	-	-	-	-	(13,014)	-	-	-
Utilities	-	-	-	-	(4,600)	-	-	-	-	(4,600)	-	-	-
Insurance	(1,733)	-	(425)	-	(1,733)	-	(425)	-	(1,733)	-	-	(425)	-
Total	(14,933)	(38,849)	(19,054)	(36,000)	(19,347)	(39,000)	(25,425)	(36,000)	(1,733)	(53,614)	(28,000)	(36,425)	-
Lease and bank charges:													
Equipment Lease	(1,248)	-	(1,077)	(315)	(560)	(687)	-	(1,077)	(315)	(1,247)	-	(1,077)	(315)
Bank and Other Fees	(4,956)	-	-	-	(5,051)	-	-	-	(42)	(4,919)	-	-	-
Total	(6,203)	-	(1,077)	(315)	(5,611)	(687)	-	(1,077)	(357)	(6,166)	-	(1,077)	(315)
Other expenses													
Critical Supplier Payments	-	(45,931)	(19,054)	(3,656)	-	-	-	-	-	-	-	-	-
COGS	(12,700)	(5,871)	(32,535)	(48,897)	(46,786)	(45,050)	(45,811)	(47,382)	(47,343)	(45,394)	(46,383)	(45,477)	(45,549)
Professional fees													
TRUSTEE	-	(15,000)	(2,500)	-	(5,000)	-	(10,000)	-	(5,000)	-	(5,000)	-	(5,000)
LEGAL	-	-	(7,500)	-	(5,000)	-	(7,500)	-	(5,000)	-	(5,000)	-	(5,000)
CEO Services	-	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)	(1,500)
M&A Broker	-	(4,000)	(6,000)	(4,000)	-	-	-	-	-	-	-	-	-
Total	(12,700)	(72,302)	(69,088)	(58,053)	(58,286)	(46,550)	(64,811)	(48,882)	(58,843)	(46,894)	(57,883)	(46,977)	(57,049)
Total Cash Outflows	(33,836)	(111,151)	(89,220)	(94,368)	(83,244)	(86,237)	(90,236)	(85,959)	(40,933)	(106,674)	(85,883)	(84,680)	(97,363)
BOP Chequing Cash Balance	2,296	48,825	20,858	21,593	30,706	34,103	31,291	25,890	34,875	61,614	39,004	39,015	45,952
Net Change in Cash	46,529	(27,967)	735	9,113	3,397	(2,812)	(5,401)	8,985	26,740	(22,611)	11	6,938	34,186
EOP Chequing Cash Balance (Note 1)	48,825	20,858	21,593	30,706	34,103	31,291	25,890	34,875	61,614	39,004	39,015	45,952	80,139
Savings Account													
Deposit / (Withdrawal)	-	-	-	-	-	-	-	-	-	-	-	-	-
EOP Savings Balance	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156	15,156
EOP Cash Balance*	63,981	36,014	36,749	45,862	49,258	46,447	41,045	50,031	76,770	54,159	54,171	61,108	95,294

Note 1 Includes \$40,000 overdraft line of credit from TD.


K Fraser
Red Dog Deli Raw Food Company Inc.

This statement of projected cash flow of Red Dog Deli Raw Food Company Inc. was prepared in accordance with Paragraph 50.4(2) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report


Crowe Mackey & Company Ltd.

in its capacity as Trustee under the Notice of Intention to Make a Proposal of Red Dog Deli Raw Food Company Inc. and act as the
Trustee's Representative